

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **NTS W. USA Corp., a Delaware corporation**

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names  
**DBA Desigual**  
**DBA Desigual USA**  
**FKA NTS W. USA LLC**

3. Debtor's federal Employer Identification Number (EIN) **68-0678045**

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

**498 Red Apple Court**  
**Suite 127**  
**Central Valley, NY 10917**  
Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

**Orange**  
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor  
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify:

Debtor **NTS W. USA Corp., a Delaware corporation**  
Name

Case number (if known)

**7. Describe debtor's business**

**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**4481**

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

**Check one:**

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **NTS W. USA Corp., a Delaware corporation**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency

Contact name

Phone

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199            | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

Debtor **NTS W. USA Corp., a Delaware corporation**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 22, 2020**  
MM / DD / YYYY

**X /s/ Brian K. Ryniker**

Signature of authorized representative of debtor

**Brian K. Ryniker**

Printed name

Title **Chief Restructuring Officer**

**18. Signature of attorney**

**X /s/ George P. Angelich**

Signature of attorney for debtor

Date **July 22, 2020**

MM / DD / YYYY

**George P. Angelich**

Printed name

**Arent Fox LLP**

Firm name

**1301 Avenue of the Americas  
Floor 42  
New York, NY 10019-6040**

Number, Street, City, State & ZIP Code

Contact phone **(212) 484-3900**

Email address **george.angelich@arentfox.com**

**4322236 NY**

Bar number and State



**NTS W. USA CORP.**  
**UNANIMOUS WRITTEN CONSENT OF THE SOLE DIRECTOR TO**  
**BOARD RESOLUTIONS RELATING TO (1) EMPLOYING A CHIEF**  
**RESTRUCTURING OFFICER AND (2) COMMENCING A**  
**CHAPTER 11 BANKRUPTCY CASE**

The undersigned, being the sole director of NTS W. USA Corp., a Delaware Corporation (the "Board of Directors"), acting by written consent (the "Unanimous Written Consent"), do hereby consent to and adopt the following resolutions, and direct that this Unanimous Written Consent be filed with the minutes of the proceedings of the Board of Directors of NTS W. USA Corp.

**WHEREAS**, it is deemed desirable and in the best interests of NTS W. USA Corp. that the following actions be taken by the Board of Directors and that the resolutions herein shall remain in full force and effect unless and until the Board of Directors adopts a further resolution to the contrary.

**RESOLVED** that Brian Ryniker of Ryniker Consultants, LLC is appointed as the chief restructuring officer of NTS W. USA Corp. and that certain engagement letter between Ryniker Consultants, LLC and NTS W. USA Corp dated July 17, 2020 is hereby approved and ratified by the Board of Directors in full.

**RESOLVED** that NTS W. USA Corp. shall file a voluntary petition under Subchapter V of Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the "NTS Bankruptcy Case") on the date determined by Brian Ryniker (the "Designated Officer") in his capacity as the chief restructuring officer, after consultation with counsel, to be in the best interests of NTS W. USA Corp., its creditors, and other parties in interest. The Designated Officer is authorized to sign the voluntary Chapter 11 petition, elect to proceed under Subchapter V, and sign all related documents as the authorized representative of NTS W. USA Corp.

**RESOLVED** that in his capacity as the Designated Officer, Brian Ryniker is hereby authorized on behalf of and in the name of NTS W. USA Corp. to execute and file and to cause counsel for NTS W. USA Corp. to prepare with the assistance of NTS W. USA Corp. and its attorneys and financial advisors as appropriate, all petitions, schedules, lists and other papers, documents and pleadings in connection with the NTS Bankruptcy Case, and to take any and all action that the Designated Officer deems necessary and proper in connection with the NTS Bankruptcy Case without the need for any further approval of the Board of Directors unless and until the Board of Directors subsequently decides to the contrary. These actions include but are not limited to the following: employing and compensating counsel and professionals; seeking Bankruptcy Court approval for NTS W. USA Corp. to use cash collateral and/or to obtain post-petition financing and executing any agreements related to any of the foregoing; compensating employees; hiring and terminating employees; purchasing product or materials; selling product; entering into or continuing with agreements; collecting accounts receivables; negotiating with creditors, lenders, vendors, suppliers, and landlords; assuming, assigning, or rejecting executory contracts and unexpired leases; renegotiating the terms of executory contracts and unexpired leases; signing new or amended contracts and leases; commencing and defending litigation involving NTS W. USA

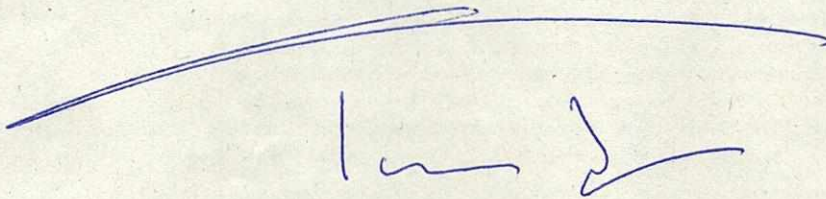


Corp.; selling or liquidating some or substantially all of NTS W. USA Corp.'s assets; causing NTS W. USA Corp. to propose a plan of reorganization or liquidation and related disclosure statement (if appropriate) and to seek to confirm a plan of reorganization or liquidation; and causing NTS W. USA Corp. to take whatever steps are necessary to be in compliance with any orders of the Bankruptcy Court. Brian Ryniker also has the power to designate any other representative of NTS W. USA Corp. with the power and authority to execute any pleadings or other documents on behalf of NTS W. USA Corp.

**IN WITNESS WHEREOF**, the undersigned has executed this Unanimous Written Consent as the sole member of the Board of Directors of NTS W. USA Corp. this 22 day of July \_\_, 2020.

---

Thomas A. Meyer  
Sole Director

A handwritten signature in blue ink, consisting of a long, sweeping horizontal line with a small upward curve at the end, and a smaller, more complex signature below it.

## 6.2.1 Historical Financial Statements (Balance Sheet)

### **Balance Sheet** in k USD

	2017	2018	2019	H1 2020
<b>FIXED ASSETS</b>	<b>3,037</b>	<b>3,521</b>	<b>4,681</b>	<b>4,419</b>
Stock	5,149	3,625	4,350	4,284
Account Receivable	147	714	836	1,202
Group Receivable	626	1,484	2,733	3,457
Financial Investments	27	0	0	2,187
Advanced payments	66	58	100	326
Cash	1,211	802	868	1
<b>CURRENT ASSETS</b>	<b>7,226</b>	<b>6,683</b>	<b>8,887</b>	<b>11,458</b>
<b>TOTAL ASSETS</b>	<b>10,263</b>	<b>10,204</b>	<b>13,569</b>	<b>15,876</b>

	2017	2018	2019	H1 2020
<b>EQUITY</b>	<b>884</b>	<b>1,338</b>	<b>1,251</b>	<b>-2,668</b>
Other Long Term Liabilities	230	216	618	626
Group Liabilities	3,891	5,857	7,785	11,874
<b>NON-CURRENT LIABILITIES</b>	<b>4,122</b>	<b>6,073</b>	<b>8,404</b>	<b>12,500</b>
Group Payable	2,213	686	1,030	1,431
Account Payable	2,931	1,708	2,471	4,314
Other Short Term Liabilities	-4	111	18	0
Short-Term Liabilities	117	289	395	300
<b>CURRENT LIABILITIES</b>	<b>5,258</b>	<b>2,794</b>	<b>3,914</b>	<b>6,044</b>
<b>TOTAL EQUITY &amp; LIABILITIES</b>	<b>10,263</b>	<b>10,204</b>	<b>13,569</b>	<b>15,876</b>
	0	0	0	0

## 6.2.2 Historical Financial Statements (Profit & Loss)

<b>Profit &amp; Loss</b> in k USD	<b>2017</b>		<b>2018</b>		<b>2019</b>	
Net Sales	26,596		25,700		23,021	
Cost of Sales	-8,594		-8,220		-7,757	
<b>Gross Profit</b>	<b>18,001</b>	<b>68%</b>	<b>17,480</b>	<b>68%</b>	<b>15,264</b>	<b>66%</b>
Distribution	-2,423	-9%	-2,497	-10%	-2,414	-10%
Rents	-6,268	-24%	-6,668	-26%	-6,441	-28%
HR	-3,303	-12%	-3,407	-13%	-2,549	-11%
Other Operating Charges	-4,016	-15%	-4,436	-17%	-5,170	-22%
<b>EBITDA</b>	<b>1,991</b>	<b>7%</b>	<b>473</b>	<b>2%</b>	<b>-1,310</b>	<b>-6%</b>
Depreciation & Amortization	-1,122	-4%	-1,241	-5%	-1,379	-6%
<b>EBIT</b>	<b>870</b>	<b>3%</b>	<b>-768</b>	<b>-3%</b>	<b>-2,690</b>	<b>-12%</b>
Non-Opex	899	3%	-1,438	-6%	-412	-2%
Financial Result	-347	-1%	-290	-1%	-383	-2%
Abasic Financial Support	-889	-3%	2,937	11%	3,398	15%
<b>EBT</b>	<b>533</b>	<b>2%</b>	<b>441</b>	<b>2%</b>	<b>-87</b>	<b>0%</b>

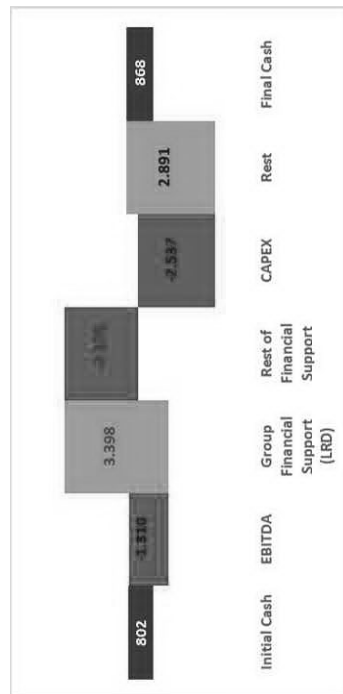


## 6.2.3 P&L 2020 New Estimation

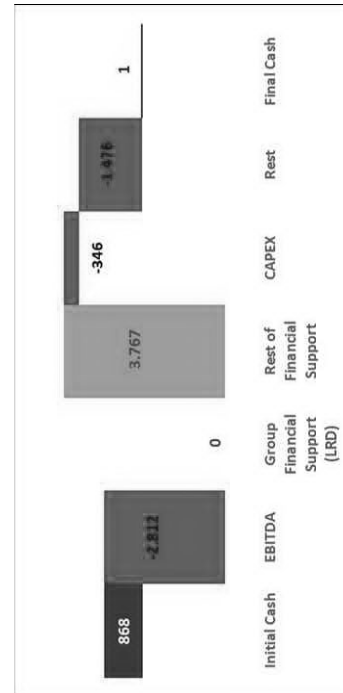
<b><u>Profit &amp; Loss</u></b> in k USD	<b>B2020 Rev</b>
Net Sales	12,859
Cost of Sales	-3,776
<b>Gross Margin</b>	<b>9,083</b>
Distribution	-1,668
Rents	-7,376
HR	0
Operative PoS	-4,924
Corners & Displays	-34
Comissions	-372
<b>Pos Margin</b>	<b>-5,292</b>
Bad Debt	-53
Showroom	-32
Samples	-125
HR Reto Support	-690
Trade Marketing	-171
Operative Reto	-88
Push Demand	-153
<b>C&amp;C Margin</b>	<b>-6,604</b>
General Expenses (HR & Offices)	-920
<b>EBIT</b>	<b>-7,525</b>
Depreciation & Amortization	1,276
<b>EBITDA</b>	<b>-6,249</b>

## 6.5.1 Cash Flow Statement

2019 (in k USD)



2020 H1 (in k USD)



## 6.5.2 P&L 2020 New Estimation

<b><u>Profit &amp; Loss</u></b> in k USD	<b>B2020 Rev</b>
Net Sales	12,859
Cost of Sales	-3,776
<b>Gross Margin</b>	<b>9,083</b>
Distribution	-1,668
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<b>EBITDA</b>	<b>-6,249</b>



**Fill in this information to identify the case:**

Debtor name **NTS W. USA Corp., a Delaware corporation**  
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
New 594 Broadway Associates LL c/o GFP Real Estate LLC 125 Park Avenue New York, NY 10017	Brian Steinwurtzel bsteinwurtzel@gfp re.com	Lease	Disputed			\$263,833.32
Aventura Mall Expansion Ventur c/o Turnberry Aventura Mall Ex 19501 Biscayne Blvd., Ste. 400 Miami, FL 33180	Jory Thomas jthomas@turnberry .com	Lease	Disputed			\$260,743.32
Dolphin Mall Associates LLC 200 East Long Lake Rd. Suite 300 Bloomfield Hills, MI 48304	Francesca Lousia FLousia@Taubman .com	Lease	Disputed			\$252,774.40
958 Avenue of the Americas LLC c/o Crown Acquisitions 767 Fifth Avenue, 24th Floor New York, NY 10153	Richard S. Chera/ Jack Terzi  jack@jtreholdings. com	Lease	Unliquidated Disputed			\$240,915.68
SIMON PROPERTY GROUP INC. 225 West Washington Street Indianapolis, IN 46204		Lease	Disputed			\$225,375.13
SAVINO DEL BENE USA, INC. 34 ENGELHARD AVENUE Avenel, NJ 07001		Trade Debt				\$218,549.86

Debtor **NTS W. USA Corp., a Delaware corporation**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Premium Outlet Partners, L.P. c/o Simon Property Group 225 West Washington St. Indianapolis, IN 46204	Justin Stein Jstein@simon.com	Lease	Disputed			\$177,885.10
Lincoln Center Associates, LLC 1300 Collins Avenue, Suite 100 Attn: Melvyn Schlessler Miami Beach, FL 33139	Melvyn Schlessler mel@jameckdevelopment.com	Lease	Disputed			\$171,616.56
Orlando Vineland PO, L.P. c/o Simon Property Group 225 West Washington St. Indianapolis, IN 46204	Justin Stein Jstein@simon.com	Lease	Disputed			\$163,329.88
Boulevard Invest LLC c/o Miracle Mile Shops Mgmt. 3663 Las Vegas Blvd S, Ste 900 Las Vegas, NV 89109	Eunice Marciniak EMarciniak@mms-lv.com	Lease	Disputed			\$161,052.68
Orlando Outlet Owner, LLC c/o Simon Property Group 225 West Washington Street Indianapolis, IN 46204	Justin Stein Jstein@simon.com	Lease	Disputed			\$154,963.50
605 Fifth Property Owner, LLC c/o Optimum Properties 924 Bergen Avenue, Suite 513 Jersey City, NJ 07306	Ness Cohen ness.cohen@cliffordchance.com	Lease	Contingent Disputed			\$135,882.51

Debtor **NTS W. USA Corp., a Delaware corporation**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Florida Mall Associates, Ltd. c/o M.S. Management Assoc. Inc 225 West Washington Street Indianapolis, IN 46204	Justin Stein Jstein@simon.com	Lease	Disputed			\$135,577.03
Sunrise Mills (MLP) c/o M.S. Management Assoc. Inc 225 West Washington Street Indianapolis, IN 46204	Justin Stein Jstein@simon.com	Lease	Disputed			\$133,322.72
BELTEX 2014, S.L. REMENCES, 48 08304 MATARO SPAIN		Trade Debt				\$73,002.21
HUZHOU SILVERSPACE IMP AND EXP 1268 LONG XI NORTH ROAD 313000 HUZHOU CHINA		Trade Debt				\$72,340.77
HANGZHOU DRAGON STAND APPAREL BLOCK3 NO. 1218 WEST WENYI RD 311121 HANGZHOU CHINA		Trade Debt				\$68,340.07
HI-TEX 2008 S.L. PL PERE LLAUGER I PRIM, 6 08360 CANET DE MAR SPAIN		Trade Debt				\$65,254.74
HAPPILY LIMITED		Trade Debt				\$61,316.49
OBJETIVO MODA DESIGNS S.L. PLA DE CADELLANS S/N 08358 ARENYS DE MUNT - SPAIN		Trade Debt				\$44,849.90



**Fill in this information to identify the case:**

Debtor name NTS W. USA Corp., a Delaware corporation

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 22, 2020

**X /s/ Brian K. Ryniker**

\_\_\_\_\_  
Signature of individual signing on behalf of debtor

**Brian K. Ryniker**

\_\_\_\_\_  
Printed name

**Chief Restructuring Officer**

\_\_\_\_\_  
Position or relationship to debtor

**United States Bankruptcy Court  
Southern District of New York**

In re **NTS W. USA Corp., a Delaware corporation**

Debtor(s)

Case No.  
Chapter

**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>ABASIC S.L. Passeig Mare Nostrum, 15 08039 Barcelona SPAIN</b>		<b>100%</b>	<b>Common Stock</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Chief Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **July 22, 2020**

Signature **/s/ Brian K. Ryniker**  
**Brian K. Ryniker**

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

605 FIFTH PROPERTY OWNER, LLC  
C/O OPTIMUM PROPERTIES  
924 BERGEN AVENUE, SUITE 513  
JERSEY CITY, NJ 07306

958 AVENUE OF THE AMERICAS LLC  
C/O CROWN ACQUISITIONS  
767 FIFTH AVENUE, 24TH FLOOR  
NEW YORK, NY 10153

ADARSH KNITWEAR PRIVATE LIMITE

ADMIRA DIGITAL NETWORKS SL

ADP, INC.

ADSMURAI

AKOZBEKLER DIS TIC LTD STI

AKR INDUSTRIES PRIVATE LIMITED

ALFA COTTON LTD

AMAZON.COM

AMENDAR PRINTING D/B/A ADCONCE

AMERICAN EXPRESS EUROPE, S.A.

AQUATECHNIQUES LTD.



AT&T

AVENTURA MALL EXPANSION VENTUR  
C/O TURNBERRY AVENTURA MALL EX  
19501 BISCAYNE BLVD., STE. 400  
MIAMI, FL 33180

AVENTURA MALL VENTURE

BAKER&MCKENZIE BARCELONA, S.L.

BARCLAYS BANK PLC

BASAK TEKSTIL SANAYI VE TICARE

BAYKAN DENIM KONFEKSIYON ANONI

BELTEX 2014, S.L.  
REMENCES, 48  
08304 MATARO SPAIN

BONHEUR FABS

BOONTEX INTERNATIONAL LIMITED

BOULEVARD INVEST LLC  
C/O MIRACLE MILE SHOPS MGMT.  
3663 LAS VEGAS BLVD S, STE 900  
LAS VEGAS, NV 89109

BRASK MALL SERVICES II

BRINKS INCORPORATED

C/O M.S. MANAGEMENT ASSOC. INC  
225 WEST WASHINGTON ST.  
ATTN: SR. EXEC. V.P.-LEASING  
INDIANAPOLIS, IN 46204

CAPTURE SHOWROON, INC.

CASUAL PROJECT SL

CENTURY LINK

CONSOLIDATED EDISON CO. OF NY

CPD PROVEEDOR PARA CARGOS CLIE

CREATIVE GARMENTS

DAVIMODE CO. LTD.

DOLPHIN MALL ASSOCIATES LLC  
200 EAST LONG LAKE RD.  
SUITE 300  
BLOOMFIELD HILLS, MI 48304

DUKE ENERGY

ECOH INTERNATIONAL COMPANY

EMPIRE HEALTH CHOICE ASSURANCE

F.E. MORAN, INC.

FABRIZIO FABBIO

FERMIR CONFECÇOES FERNANDES

FILCO CARTING CORP.

FLORIDA MALL ASSOCIATES, LTD.  
C/O M.S. MANAGEMENT ASSOC. INC  
225 WEST WASHINGTON STREET  
INDIANAPOLIS, IN 46204

FPL - FLORIDA POWER & LIGHT CO

FRONTIER COMMUNICATIONS

GENEROS DE PUNTO TREISS, SL.

GINA MARIE PEREZ GRAU

GLOBAL BUSINESS TRAVEL SPAIN S

GLOBALCOLLECT B.V.

GOOGLE INC

GRANITE TELECOMMUNICATIONS

GUANGZHOU AOSHENG LEATHER CO.

GUANGZHOU SHANGPI LEATHER CO.

HAIYAN XINGYUAN GARMENT CO. LT

HALLOTEX S.L.

HANGZHOU DRAGON STAND APPAREL  
BLOCK3 NO. 1218 WEST WENYI RD  
311121 HANGZHOU CHINA

HANGZHOU IN-CHOICE IMPORT

HANS BOODT MANNEQUINS EUROPE B

HAPPILY LIMITED

HI-TEX 2008 S.L.  
PL PERE LLAUGER I PRIM, 6  
08360 CANET DE MAR SPAIN

HONG KONG BEST FIELD INDUSTRY

HONG KONG GUANG DAO HANDBAGS

HUZHOU NEW CENTURY INTL. TR

HUZHOU SILVERSPACE IMP AND EXP  
1268 LONG XI NORTH ROAD  
313000 HUZHOU CHINA

IMPERIAL COMMERICAL CLEANING

INTEC LTD.

INTERTEKS GIDA TEKSTIL DIS TIC

IZ-DIRECT ENTERPRISE LIMITED

JIAHAO (HK) TRADING LIMITED

JIAXING NEWTEX FASHION TRADING

KASHION INDUSTRY CO. LTD

KEIFUNG INTERNATIONAL DEVL. C

KIM KENSON SALES INC

KUEHNE+NAGEL, INC. - USA

LINCOLN CENTER ASSOC., LLC

LINCOLN CENTER ASSOCIATES, LLC  
1300 COLLINS AVENUE, SUITE 100  
ATTN: MELVYN SCHLESSER  
MIAMI BEACH, FL 33139

MABE SRL

MAGNOLIA MARTINQUE CLOTHING PT

MANI FASHIONS & ACCESSORIES

MCGRAW COMMUNICATIONS

MENACERESA STUDIOS

METROPOLITAN TELECOMMUNINCATIO

MIA MODA TEKSTIL VE DERI URUNL

MIAMI-DADE COUNTY FINANCE DEPT

MICROSOFT ONLINE, INC.

MIROMAR DEVELOPMENT CORP.  
ATTN: OFFICE OF GENERAL COUNSE  
10801 CORKSCREW ROAD, STE. 305  
ESTERO, FL 33928

MIROMAR OUTLET WEST, LLC  
10801 CORKSCREW ROAD  
SUITE 305  
ESTERO, FL 33928

NATH BROS EXIM INTL. LTD

NEO ADVERTISING 2003 S.L.

NEW 594 BROADWAY ASSOCIATES LL  
C/O GFP REAL ESTATE LLC  
125 PARK AVENUE  
NEW YORK, NY 10017

NYC DEPT. OF FINANCE GEN CORP

OBJETIVO MODA DESIGNS S.L.  
PLA DE CADELLANS S/N  
08358 ARENYS DE MUNT - SPAIN

ORANGE & ROCKLAND

ORLANDO OUTLET OWNER, LLC  
C/O SIMON PROPERTY GROUP  
225 WEST WASHINGTON STREET  
INDIANAPOLIS, IN 46204

ORLANDO UTILITIES COMMISSION

ORLANDO VINELAND PO, L.P.  
C/O SIMON PROPERTY GROUP  
225 WEST WASHINGTON ST.  
INDIANAPOLIS, IN 46204

PACT 2004, S.A.

PANACHE EXPORTS

PEIXE SOFTWARE SLNE

PERA TEKASTIL DAN. SAN. TIC. L

PERLAMANREP LLC

PITNEY BOWES

POLISNELLI PC



PREMIUM OUTLET PARTNERS, L.P.  
C/O SIMON PROPERTY GROUP  
225 WEST WASHINGTON ST.  
INDIANAPOLIS, IN 46204

PRICE WATER HOUSE COOPERS LLP

PRINT HUB

PURE SOURCE CLOTHING PVT. LTD.

RAAGAM EXPORTS

RAIN POWER LIMITED

RGIS

RICHRELEVANCE

RIVER BAY INTERNATIONAL

SAMD LIMITED

SAVINO DEL BENE USA, INC.  
34 ENGELHARD AVENUE  
AVENEL, NJ 07001

SC EUROTUX COMPANY SRL

SCN TRUPHONE S.L.

SECURITAS SECURITY SERVICES US

SGS NORTH AMERICA INC

SHAHI EXPORTS PVT. LTD.

SHALIMAR INTERNATIONAL

SHINY KNITWEAR

SIMON PROPERTY GROUP INC.  
225 WEST WASHINGTON STREET  
INDIANAPOLIS, IN 46204

SOURTEX CABRERA S.L.

SPEEDPRO IMAGING

SPRING SYSTEMS INC

SPRINGSUN FASHION ACCESSORY LI

SPS COMMERCE

SRISTI GARMENTS

STATEMENTS INC.

SUMEC TEXTILE & LIGHT INDUSTRY

SUNRISE MILLS (MLP)  
C/O M.S. MANAGEMENT ASSOC. INC  
225 WEST WASHINGTON STREET  
INDIANAPOLIS, IN 46204

T MOBILE

TELEPERFORMANCE ESPANA, S.A.U.

TMF USA, INC.

TUNG SHUN INTL. TRADING

U-KAY DARZI INC

ULTIMA S.A.

UOB MODA TEKSTIL DIS TICARET

UPS CANADA

UPS SUPPLY CHAIN SOL., INC.

VEENAR FASHIONS

VELVET 14 S.L.

VERIZON

VODAFONE ESPANA S.A.U.

W FASHION ACCESSORIES CO. LTD.

W.B. MASON CO., INC.

WASTE MANAGEMENT INC

WEIHAI KAIHUA IMPORT & EXPORT

WELLS FARGO INSURANCE SERVICES

WENZHOU EVERSTAR IMP. & EXP.

WESTERMAN BALL EDER MILLER  
1201 RXR PLAZA  
ATTN: STAUR S. BALL, ESQ.  
UNIONDALE, NY 11556

WHEELABRATOR TECHNOLOGIES INC.

XIAMEN UNIBEST IMPORT & EXPORT

YIWU MAYIWU TRADING CO., LTD.

**United States Bankruptcy Court  
Southern District of New York**

In re **NTS W. USA Corp., a Delaware corporation**

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Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 22, 2020**

**/s/ Brian K. Ryniker**

**Brian K. Ryniker/Chief Restructuring Officer**

Signer/Title